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**OCEAN DUCHESS, INC.**

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TELEX 166118 & 6719485 • FAX 281-579-3329

March 28, 2001

U.S. Maritime Administration  
400 Seventh Street, SW  
MAR-380, Room 3710  
Washington, DC 20590

Attention: Ms. Barbara Gillum

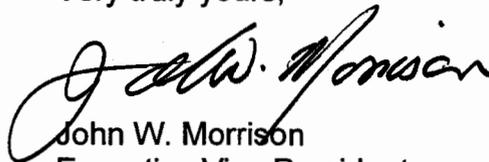
Subject: T-1 Tankers Contract No. DTMA8C00031  
AMO Agreement

Dear Ms. Gillum:

Further to our correspondence of March 27, 2001, the enclosed has been newly received this date.

Note, this document is identified as the RRF Fleet Full Bodied Agreement. As stated on the title page, this document does not and is not intended to change any previously agreed provision or intent of the contract that was signed on October 1, 2000, a copy of which we Federal Expressed to you yesterday.

Very truly yours,



John W. Morrison  
Executive Vice President

JWM/pkp  
attachment